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| **Value Stream – Charter** | | | | | | |
| Value Stream: |  | | | | | |
| Start Date: |  | | | | | |
| Expected Completion: |  | | | | | |
| **Team:** | | | | | | |
| Executive Sponsor: |  | | | | | |
| Value Stream Leader: |  | | | | | |
| Members and Roles[1] (as related to participation in this initiative): |  | | | | | |
| **Value Stream / Initiative Summary:** | | | | | | |
| **Goals (of the initiative):** | | | | | | |
|  | | | | | | |
| **Problem Statement:** | | | | | | |
|  | | | | | | |
| **Project Scope (where does your value stream start and stop?):** | | | | | | |
|  | | | | | | |
| **Other Relevant Background (on issue / problem to be addressed, anticipated time commitment):** | | | | | | |
|  | | | | | | |
| **Other Factors: (Challenges/strengths, special resources, capacity/readiness) :** | | | | | | |
|  | | | | | | |
| **Anticipated Activity Milestones (e.g., Key dates timelines):** | | | | | | |
| Activity | | Timeframe | | Deliverable | | |
|  | |  | |  | | |
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| **Evaluation Criteria:** | | | | | | |
| Affects KPI’s | Return on Investments | Cost | Strategic Direction | Morale | Resource Availability | Overall Rating/comments |
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| **Impact is rated as high, medium, low or don’t know.** | | | | | | |
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|  |  |  |  |  |  |  |
| Approved by |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Value Stream Leader |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Executive Sponsor |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Lean Consultant |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| EOLT Sponsor |  |  |  |  |  |  |
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